

Mergers, Acquisitions, and Other Restructuring Activities, Sixth Edition: An Integrated Approach to Process, Tools, Cases, and Solutions

By Donald M. DePamphilis

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Two strengths distinguish this textbook from others. One is its presentation of subjects in the contexts where they occur. Students see different perspectives on subjects and learn how complex and dynamic the mergers and acquisitions environment is. The other is its use of current events. Of its 72 case studies, 3/4 are new or have been updated. The implications of Dodd-Frank and US Supreme Court rulings affecting the Sarbanes-Oxley Act, among other regulatory changes, are developed to enhance teaching and learning experiences. Other improvements to the 6th edition have shortened and simplified chapters, increased the numbers and types of pedagogical supplements, and expanded the international appeal of examples. With a renewed focus on empirical and quantitative examples, the 6th edition continues to demonstrate how people work together on mergers and acquisitions and why the actions of specific individuals have far-reaching implications.

- Presents an integrated approach to the activities involved in mergers, acquisitions, business alliances, and corporate restructurings.
- All chapters have been revised, updated, and contain new content, and 14 include more extensive changes. Structural revisions make chapters more streamlined, shorter, and less complex.
- Case studies cover a dozen industries, and 75% are new or have been updated. All include discussion questions and answers.

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Editorial Review

Amazon.com Review

Featured Excerpt from the Preface of the Sixth Edition of *Mergers, Acquisitions, and Other Restructuring Activities*

Mergers, acquisitions, business alliances, and corporate restructuring activities are increasingly commonplace in both developed and emerging countries. Given the frequency with which such activities occur, it is critical for businesspeople and officials at all levels of government to have a basic understanding of why and how such activities take place. The objective of *Mergers, Acquisitions, and Other Restructuring Activities* is to bring clarity to what can be an exciting, complex, and sometimes frustrating subject. It is intended to help the reader think of the activities involved in mergers, acquisitions, business alliances, and corporate restructuring in an integrated way.

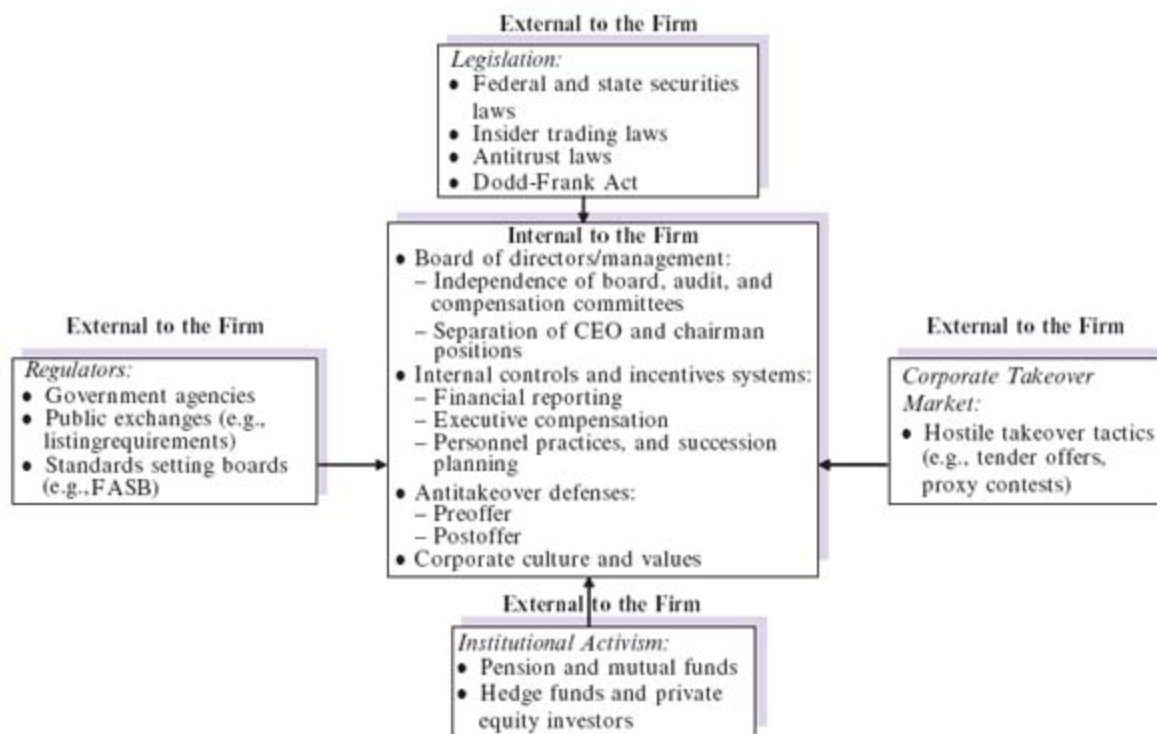
While all of the chapters in the book contain new content and have been revised and updated, 14 of them have undergone pervasive changes. Many of the finer details in each chapter have been moved to footnotes, resulting in a more streamlined, shorter, and less complex text. The chapters contain the latest academic research, with increased focus on recent empirical findings. Additional numerical examples have been included in more chapters to illustrate the application of important concepts.

About one-fourth of the book is devoted to business valuation and financial modeling. Chapters 7 and 8 are totally focused on commonly used alternative valuation methods. Chapter 9 addresses important modeling issues not covered in prior editions.

Chapters 10, 13, 16, and 17 deal with specialized valuation applications, including valuation of private firms, leveraged buyouts, distressed companies, and cross-border transactions. These chapters describe in detail the context in which these specialized situations occur.

Read the rest of the preface. [\[PDF\]](#)

Featured Excerpt from *Mergers, Acquisitions, and Other Restructuring Activities* on Factors that Affect Corporate Governance



Read a sample chapter on "The Corporate Takeover Market: Common Takeover Tactics, Antitakeover Defenses, and Corporate Governance." [PDF]

Explore Case Studies and Supplements for *Mergers, Acquisitions, and Other Restructuring Activities*

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- Panda Ethanol Case Study [PDF]
- Example of Content Available on the Companion Site (Price Simulation Model) [JPG]
- Developing Business and Acquisition Plans PPT [PDF]

See the Course Layout for *Mergers, Acquisitions, and Other Restructuring Activities*

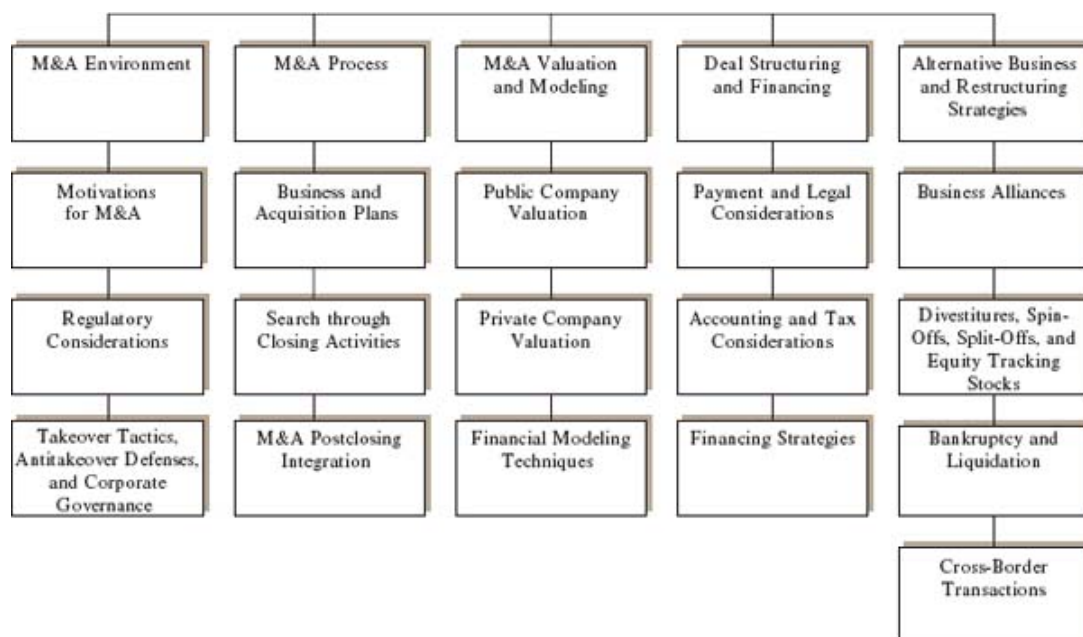


FIGURE P.1 Course layout for the use of *Mergers, Acquisitions, and Other Restructuring Activities*.

Click for an enhanced version of this course layout. [JPG]

Review

"*Mergers, Acquisitions, and Other Restructuring Activities, 6th ed.* delivers an essential understanding of the corporate restructuring processes by combining insights from many case studies with academic rigor. The book points out how M&A can create value as well as the ways it can lead to value destruction. In addition to the state of the art valuation techniques, it also explains the regulatory corporate governance framework for both the US and Europe. It's an excellent text, and I highly recommend it."

- Luc Renneboog, Professor of Corporate Finance, CentER, Tilburg University

"Great text book that in a simple and straightforward manner combines the latest insights from academia with contemporary industry practices. It fits perfect in a class of MBA students or executives. I will for sure use it next time I teach M&A."

-Karin Thorburn, DnB Nor Professor of Finance, Norwegian School of Economics and Business Administration

"DePamphilis has masterfully covered in one book all relevant managerial, strategic, financial, accounting, legal and tax aspects of M&A into an easily understood roadmap for any M&A transaction, large or small. With totally up-to-date material, he provides the crucial information that is necessary in today's rapidly changing M&A world."

-Lloyd Levitin, Professor of Clinical Finance and Business Economics, University of Southern California

"*Mergers, Acquisitions, and Other Restructuring Activities* is quite simply an outstanding text. Don DePamphilis delivers a comprehensive guide to the M&A process from start to finish. The reader is exposed to the latest thoughts on valuation methods as well as the myriad of alternative corporate asset restructuring decisions available to today's managers and how to best evaluate each. The book is punctuated with numerous up-to-date case examples as well as case study problems for analysis, giving the reader an immediate connection between the textual discussion and what we observe in practice. I have no doubt the book's content will appeal to a wide audience including students, instructors and practitioners. I particularly like the chapters on valuation methods and the fact that the text is accompanied by excellent Excel spreadsheet models for executing a complete analysis. In sum, *Mergers, Acquisitions, and Other Restructuring Activities* is a comprehensive, up-to-date, outstanding text."

-Scott C. Linn, R.W. Moore Chair in Finance and Economic Development, the University of Oklahoma

"After teaching M&A for ten years, I was relieved when last semester I finally switched to DePamphilis' text. His single book replaced numerous other sources that I had to use before. DePamphilis' academic rigor is combined with his deep personal experience as a deal maker, and thus the textbook is highly valuable to both newcomers and those being involved in transactions for many years."

-Viktoria Dalko, Global Professor of Finance, Harvard University Extension School

From the Back Cover

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